Chapter 4

DATA ELEMENTS AND DEFINITIONS

This chapter contains data elements and definitions to describe staff members, assignments, educational background, relevant activities, and other information that could be maintained about an individual staff member. An attempt has been made to identify all types of information that might be useful for recordkeeping or reporting at the classroom, school, school district, state, and federal levels. The data elements in this chapter do not, however, constitute a required staff accounting system or data collection instrument. There is no federal mandate to collect all of the included information. Rather, this "dictionary" is meant to be used to help standardize information collection and reporting in order to facilitate and improve communication within the education community.

School administrators or staff members of a local or state education agency could use the data elements in this chapter to design a system for recording staff information or an information system with more than just staff records. Selecting which data elements to collect is the responsibility of the school, local education agency, or state education agency that directs the maintenance of these staff records.

Researchers could use the data elements and definitions in other ways. The data elements and their definitions could be used to design a survey to collect information about a sample of staff members, such as a randomly selected group of secondary mathematics teachers or even all staff members within a particular population, such as all elementary school principals within a school district. The data elements and their definitions could also be incorporated into survey instructions to ensure that comparable data are collected. Another use might be to identify data elements that could be used to evaluate a program or analyze student performance for a particular set of teachers. For example, teachers who completed a particular professional development program might be evaluated to determine the program's effectiveness.

While the majority of the data elements and other terms in this chapter relate directly to individual staff members, in some instances they might more logically belong in a school record. For the most part, the included data elements are meant to provide important information about staff so that effective decisions can be made about the deployment of human resources. Others have nevertheless been

included because they help evaluate school quality and effectiveness.

This handbook makes no assumption about how staff-level information is collected or maintained; each data element is included only for the user's consideration. Because of the sensitive nature of some of the data elements, however, only those data elements that are clearly needed should be collected and maintained in the staff accounting system, and plans should be made to remove some information that is no longer needed.

How to Read This Chapter

This chapter contains the data elements and their definitions listed in seven sections that represent logical groups of data elements. Each data element is accompanied by a definition, any appropriate options, and suggested entity uses. As explained above, options and entity uses are components necessary to place data elements in their proper context. No attempt is made to dictate a structure for the maintenance of staff data. The structure presented here is simply one way that the information could be logically grouped.

A **SECTION TITLE**, typed in bold, upper case letters, describes what type of information is contained in this part of the chapter. Within each section, elements are then divided into <u>Categories</u>. Typed in bold with upper and lower case letters, each underlined category describes a group of related data elements. For example, the category <u>Background Information</u> includes the data elements <u>Country of Birth</u>, <u>Marital Status</u>, and <u>Address</u>. Categories have no assigned numbers, as they merely organize groups of data elements and provide clarification.

A *Data Element* is a bit of data that can be defined and measured. In this chapter, data elements are typed in bold using upper and lower case letters. Examples of data elements are "Name of Individual," "Race," and "Birthdate." For identification purposes, each data element has been assigned a unique four-digit sequential "data element number." It is important to note that when a data element appears in chapter 4 more than once, it retains the original number it was assigned at its first appearance. For example, although "Name of Individual" appears more than once, it is always

identified as number "0110."

Where applicable, *Options* are indented beneath the data elements and typed in bold, italicized lower-case letters with the first letter capitalized. Options give recommended alternatives or responses for a data element; these options facilitate automated data processing. Options are listed either alphabetically or in a logical sequence, and each has an assigned code number. For example, "01 Female" and "02 Male" are options under the data element "Sex." For some data elements, an exhaustive list could not be created even though such a list would have been useful. These cases were handled in two ways: either examples were included, or a partial list was created to meet a perceived user need. For some data elements, available options lists from other sources were referenced. Throughout, the options presented

Revised Numbering System

A revised numbering system has been used in this version of the Handbook because many new data elements were added. This should make it easier to insert new data elements in the future. Like the previous version, ten digits separate data element numbers, so that new data elements can be inserted when necessary. However, each new section begins with a thousands-level digit. For example, **SECTION** C begins with data element number 2010, "Credential Type," **SECTION D** begins with data element number 3010. "Means Introduction for Employment."

are meant to be illustrative, not mandatory. In addition, a subset of options might be sufficient for certain applications.

It is important to note that some options lists are different in this version of the Handbook, such as those corresponding to data element "0350 Language Code." Some data elements have additional options, either at the end of the list or inserted into the middle of the list (with revised numbering). Still others have options lists where none previously existed. Users of the earlier version should therefore compare the two lists before using their existing systems, and be aware that more changes will likely be made in the future.

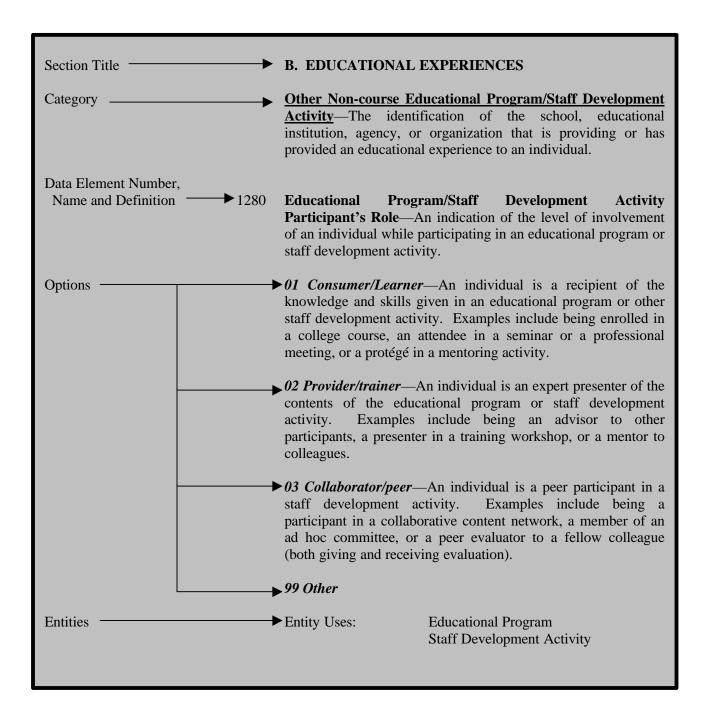
Entities are persons, places, events, objects, or concepts about which data can be collected. For example, the data element "Name of Individual" could be collected to describe a staff member's Emergency Contact, an evaluator, or a health care provider; the entity thus places the data element into a context. A list of entities, definitions, and assigned code numbers precedes the listing of data elements and definitions. Entity Uses are listed for each data element.

A number of data elements in the Data Element Outline are marked with a dagger symbol (†). A panel of state and local education information system experts identified these data elements as essential for staff accounting systems. These should be given special consideration as they can provide valuable information for managing and evaluating education organizations, or for reporting data to the state or federal government.

SENSITIVITY OF DATA ELEMENTS

Some data elements in the Handbook are considered sensitive. Their inclusion was decided very carefully, recognizing the complexities of the school environment and the need for essential information when making decisions about educators and other types of staff. In addition, some data elements reflect federal, state, and local data collection requirements. Each agency or unit planning to collect and maintain information about individual staff members <u>must</u> determine which of these should be collected; how the data are maintained; and who will have access to the data, taking into consideration federal, state, and local laws and regulations. Suggestions regarding what data to include, and how to decide who has access to certain types of data, are included in chapters 2 and 3.

The following example provides a visual overview of how these elements and definitions are arranged.



Data Element Outline

The following entries outline the organization of the section headings, categories, and data elements (with the data element numbers) included in this handbook. A number of data elements in the Data Element Outline are marked with a dagger (†), which denotes data elements identified as essential for inclusion in a staff information system.

A. PERSONAL INFORMATION			0420	†	Military Duty Status
			0430		Military Entry Date
<u>Name</u>			0440		Military Discharge Date
0010	†	First Name	0450		Military Discharge Type
0020	†	Middle Name	0460		Military Reserve Obligation
0030	†				Ending Date
0040	†	Generation Code/Suffix			
0050		Personal Title/Prefix			ontact Information
0060		Alias	0470	†	Address Type
0070		Former Legal Name	0480	†	Street Number/Name
0080		Last/Surname at Birth	0490	†	Apartment/Room/Suite Number
0090		Nickname	0500	†	•
0100		Tribal or Clan Name	0510		County
0110		Name of Individual	0520	†	State Code
0120		Name of Institution	0530	†	Name of State
			0540	†	F
Backg	rour	nd Information	0550		Country Code
0130	†	Social Security Number (SSN)	0560		Name of Country
0140	†	Identification Number	0570		Complete Permanent Address
0150	†	Identification System	0580	†	Communication Status
0160		Identification Expiration Date	0590		Communication Number Type
0170	†	Hispanic or Latino Ethnicity	0600	†	Communication Number
0180	†	Race	0610		Electronic Mail Address Type
0190		National/Ethnic Origin Subgroup	0620		Electronic Mail Address
0200	†	Sex	0630		Web Site Address (URL)
0210	†	Birthdate			
0220		Birthdate Verification	Emerge	enc	y Contact
0230		City of Birth	0110		Name of Individual
0240		County of Birth	0570		Complete Permanent Address
0250		State of Birth Code	0580		Communication Status
0260		Name of State of Birth	0590		Communication Number Type
0270		Country of Birth Code	0600		Communication Number
0280		Name of Country of Birth	0610		Electronic Mail Address Type
0290		Citizenship Status	0620		Electronic Mail Address
0300		Country of Citizenship Code			
0310		Name of Country of Citizenship	Health	Inf	<u>ormation</u>
0320		First Entry Date (into the U.S.)	0640		Medical Examination Type
0330		Employment Eligibility Verification	0650		Medical Examination Date
0340		Language Type	0660		Medical Examination Results
0350		Language Code	0670		Emergency Factor
0360		Name of Language	0680		Other Health Data and Medical
0370		Religious Background			Conditions
0380		Marital Status	0690		Religious Consideration
0390		Disability Status	0700		Special Adaptation Requirements
0400	†	Highest Level of Education	0710		Insurance Coverage
		Completed	0720		Health Care Plan
		r	0730		Hospital Preference
Milita	rv S	tatus	0740		Medical Waiver
0410	- , S	Military Service Type	0750		Other Special Health Needs,
0.10					Information, or Instructions

<u>Immuniza</u>			Development Activity Arrangement
0760	Immunization Type	1110	Educational Program/Staff
0770	Immunizations Mandated by State		Development Activity Purpose
	Law for Participation	1120	Educational Program/Staff
0780	Immunization Date		Development Activity Anticipated
0790	Immunization Status Code		Outcome
		1130	Educational Program/Staff
<u>Injury</u>			Development Activity Relevance
0800	Injury Type Code		
0810	Injury Description		atter of Study
0820	Injury Occurrence Date		Level of Specialization
0830	Injury Occurrence Location	1150 †	Postsecondary Subject Matter Area
0840	Witness to Injury		
0850	Physician Diagnosing Injury		ork Taken
0860	Worker's Compensation Claim Filed	1160	Session Type
0870	Worker's Compensation Claim	1170	Session Beginning Date
	Filing Date	1180	Session Ending Date
0880	Health Award Amount/Benefit	1190 †	
			Course Description
B. EDU	CATIONAL EXPERIENCES	1210	Course Code System
		1220	Course Code
	Institution Information	1230	Principal Medium of Instruction
0120 †		1240	Grade Earned in Course
0110	Name of Individual	1250	Credit Type Earned
1010	Institution Type	1260	Credits Earned in Course/Staff
0140 †			Development Activity
0150 †	•	1270	Grade Point Average (GPA):
0470	Address Type		Cumulative
0490	Street Number/Nema		
0480	Street Number/Name	0.1 37	F1 1 1 1 1 1 1 (G) (G)
0490	Apartment/Room/Suite Number		n-course Educational Program/Staff
0490 0500	Apartment/Room/Suite Number City	Developm	ent Activity
0490 0500 0510	Apartment/Room/Suite Number City County		nent Activity Educational Program/Staff
0490 0500 0510 0520	Apartment/Room/Suite Number City County State Code	Developm	nent Activity Educational Program/Staff Development Activity Participant's
0490 0500 0510 0520 0540	Apartment/Room/Suite Number City County State Code Zip Code	Developm 1280	nent Activity Educational Program/Staff Development Activity Participant's Role
0490 0500 0510 0520 0540 0550	Apartment/Room/Suite Number City County State Code Zip Code Country Code	Developm	ent Activity Educational Program/Staff Development Activity Participant's Role Educational Program/Staff
0490 0500 0510 0520 0540 0550 0580	Apartment/Room/Suite Number City County State Code Zip Code Country Code Communication Status	<u>Developm</u> 1280 1290	Educational Program/Staff Development Activity Participant's Role Educational Program/Staff Development Activity Format
0490 0500 0510 0520 0540 0550 0580 0590	Apartment/Room/Suite Number City County State Code Zip Code Country Code Communication Status Communication Number Type	Developm 1280	nent Activity Educational Program/Staff Development Activity Participant's Role Educational Program/Staff Development Activity Format Educational Program/Staff
0490 0500 0510 0520 0540 0550 0580 0590 0600	Apartment/Room/Suite Number City County State Code Zip Code Country Code Communication Status Communication Number Type Communication Number	Developm 1280 1290 1300	Educational Program/Staff Development Activity Participant's Role Educational Program/Staff Development Activity Format Educational Program/Staff Development Activity Involvement
0490 0500 0510 0520 0540 0550 0580 0590 0600 0610	Apartment/Room/Suite Number City County State Code Zip Code Country Code Communication Status Communication Number Type Communication Number Electronic Mail Address Type	<u>Developm</u> 1280 1290	Educational Program/Staff Development Activity Participant's Role Educational Program/Staff Development Activity Format Educational Program/Staff Development Activity Involvement Educational Program/Staff
0490 0500 0510 0520 0540 0550 0580 0590 0600 0610 0620	Apartment/Room/Suite Number City County State Code Zip Code Country Code Communication Status Communication Number Type Communication Number Electronic Mail Address Type Electronic Mail Address	Developm 1280 1290 1300 1310	Educational Program/Staff Development Activity Participant's Role Educational Program/Staff Development Activity Format Educational Program/Staff Development Activity Involvement Educational Program/Staff Development Activity Intensity
0490 0500 0510 0520 0540 0550 0580 0590 0600 0610	Apartment/Room/Suite Number City County State Code Zip Code Country Code Communication Status Communication Number Type Communication Number Electronic Mail Address Type	Developm 1280 1290 1300	Educational Program/Staff Development Activity Participant's Role Educational Program/Staff Development Activity Format Educational Program/Staff Development Activity Involvement Educational Program/Staff Development Activity Intensity Educational Program/Staff
0490 0500 0510 0520 0540 0550 0580 0590 0600 0610 0620 0630	Apartment/Room/Suite Number City County State Code Zip Code Country Code Communication Status Communication Number Type Communication Number Electronic Mail Address Type Electronic Mail Address Web Site Address (URL)	Developm 1280 1290 1300 1310 1320	Educational Program/Staff Development Activity Participant's Role Educational Program/Staff Development Activity Format Educational Program/Staff Development Activity Involvement Educational Program/Staff Development Activity Intensity Educational Program/Staff Development Activity Intensity Educational Program/Staff Development Activity Frequency
0490 0500 0510 0520 0540 0550 0580 0590 0600 0610 0620 0630	Apartment/Room/Suite Number City County State Code Zip Code Country Code Communication Status Communication Number Type Communication Number Electronic Mail Address Type Electronic Mail Address	Developm 1280 1290 1300 1310	Educational Program/Staff Development Activity Participant's Role Educational Program/Staff Development Activity Format Educational Program/Staff Development Activity Involvement Educational Program/Staff Development Activity Intensity Educational Program/Staff Development Activity Frequency Educational Program/Staff
0490 0500 0510 0520 0540 0550 0580 0590 0600 0610 0620 0630 <u>Education</u> <u>Activity</u>	Apartment/Room/Suite Number City County State Code Zip Code Country Code Communication Status Communication Number Type Communication Number Electronic Mail Address Type Electronic Mail Address Web Site Address (URL) mal Program/Staff Development	Developm 1280 1290 1300 1310 1320	Educational Program/Staff Development Activity Participant's Role Educational Program/Staff Development Activity Format Educational Program/Staff Development Activity Involvement Educational Program/Staff Development Activity Intensity Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Contact
0490 0500 0510 0520 0540 0550 0580 0590 0600 0610 0620 0630 <u>Education</u> <u>Activity</u>	Apartment/Room/Suite Number City County State Code Zip Code Country Code Communication Status Communication Number Type Communication Number Electronic Mail Address Type Electronic Mail Address Web Site Address (URL) mal Program/Staff Development Program Title	Developm 1280 1290 1300 1310 1320 1330	Educational Program/Staff Development Activity Participant's Role Educational Program/Staff Development Activity Format Educational Program/Staff Development Activity Involvement Educational Program/Staff Development Activity Intensity Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Contact Hours
0490 0500 0510 0520 0540 0550 0580 0590 0600 0610 0620 0630 <u>Education</u> <u>Activity</u> 1020 †	Apartment/Room/Suite Number City County State Code Zip Code Country Code Communication Status Communication Number Type Communication Number Electronic Mail Address Type Electronic Mail Address Web Site Address (URL) mal Program/Staff Development Program Title Program Description	Developm 1280 1290 1300 1310 1320	Educational Program/Staff Development Activity Participant's Role Educational Program/Staff Development Activity Format Educational Program/Staff Development Activity Involvement Educational Program/Staff Development Activity Intensity Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Contact Hours Educational Program/Staff
0490 0500 0510 0520 0540 0550 0580 0590 0600 0610 0620 0630 <u>Education</u> Activity 1020 † 1030 †	Apartment/Room/Suite Number City County State Code Zip Code Country Code Communication Status Communication Number Type Communication Number Electronic Mail Address Type Electronic Mail Address Web Site Address (URL) mal Program/Staff Development Program Title Program Description Participation Status	Developm 1280 1290 1300 1310 1320 1330	Educational Program/Staff Development Activity Participant's Role Educational Program/Staff Development Activity Format Educational Program/Staff Development Activity Involvement Educational Program/Staff Development Activity Intensity Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Contact Hours Educational Program/Staff Development Activity Duration
0490 0500 0510 0520 0540 0550 0580 0590 0600 0610 0620 0630 Education Activity 1020 † 1030 † 1040 1050	Apartment/Room/Suite Number City County State Code Zip Code Country Code Communication Status Communication Number Type Communication Number Electronic Mail Address Type Electronic Mail Address Web Site Address (URL) Mail Program/Staff Development Program Title Program Description Participation Status Entry Date	Developm 1280 1290 1300 1310 1320 1330	Educational Program/Staff Development Activity Participant's Role Educational Program/Staff Development Activity Format Educational Program/Staff Development Activity Involvement Educational Program/Staff Development Activity Intensity Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Contact Hours Educational Program/Staff Development Activity Duration Educational Program/Staff
0490 0500 0510 0520 0540 0550 0580 0590 0600 0610 0620 0630 <u>Education</u> <u>Activity</u> 1020 † 1030 † 1040 1050 1060	Apartment/Room/Suite Number City County State Code Zip Code Country Code Communication Status Communication Number Type Communication Number Electronic Mail Address Type Electronic Mail Address Web Site Address (URL) Mal Program/Staff Development Program Title Program Description Participation Status Entry Date Withdrawal Date	Developm 1280 1290 1300 1310 1320 1330 1340 1350	Educational Program/Staff Development Activity Participant's Role Educational Program/Staff Development Activity Format Educational Program/Staff Development Activity Involvement Educational Program/Staff Development Activity Intensity Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Contact Hours Educational Program/Staff Development Activity Duration Educational Program/Staff Development Activity Duration Educational Program/Staff Development Activity Location
0490 0500 0510 0520 0540 0550 0580 0590 0600 0610 0620 0630 Education Activity 1020 † 1030 † 1040 1050	Apartment/Room/Suite Number City County State Code Zip Code Country Code Communication Status Communication Number Type Communication Number Electronic Mail Address Type Electronic Mail Address Web Site Address (URL) Mail Program/Staff Development Program Title Program Description Participation Status Entry Date	Developm 1280 1290 1300 1310 1320 1330 1340 1350 1240	Educational Program/Staff Development Activity Participant's Role Educational Program/Staff Development Activity Format Educational Program/Staff Development Activity Involvement Educational Program/Staff Development Activity Intensity Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Contact Hours Educational Program/Staff Development Activity Duration Educational Program/Staff Development Activity Location Grade Earned in Course
0490 0500 0510 0520 0540 0550 0580 0590 0600 0610 0620 0630 Education Activity 1020 † 1030 † 1040 1050 1060 1070 †	Apartment/Room/Suite Number City County State Code Zip Code Country Code Communication Status Communication Number Type Communication Number Electronic Mail Address Type Electronic Mail Address Web Site Address (URL) Program/Staff Development Program Title Program Description Participation Status Entry Date Withdrawal Date Completion Date	Developm 1280 1290 1300 1310 1320 1330 1340 1350 1240 1250	Educational Program/Staff Development Activity Participant's Role Educational Program/Staff Development Activity Format Educational Program/Staff Development Activity Involvement Educational Program/Staff Development Activity Intensity Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Contact Hours Educational Program/Staff Development Activity Duration Educational Program/Staff Development Activity Location Grade Earned in Course Credit Type Earned
0490 0500 0510 0520 0540 0550 0580 0590 0600 0610 0620 0630 Education Activity 1020 † 1030 † 1040 1050 1060 1070 † Program S	Apartment/Room/Suite Number City County State Code Zip Code Country Code Communication Status Communication Number Type Communication Number Electronic Mail Address Type Electronic Mail Address Web Site Address (URL) Program/Staff Development Program Title Program Description Participation Status Entry Date Withdrawal Date Completion Date	Developm 1280 1290 1300 1310 1320 1330 1340 1350 1240	Educational Program/Staff Development Activity Participant's Role Educational Program/Staff Development Activity Format Educational Program/Staff Development Activity Involvement Educational Program/Staff Development Activity Intensity Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Contact Hours Educational Program/Staff Development Activity Duration Educational Program/Staff Development Activity Location Grade Earned in Course Credit Type Earned Credits Earned in Course/Staff
0490 0500 0510 0520 0540 0550 0580 0590 0600 0610 0620 0630 Education Activity 1020 † 1030 † 1040 1050 1060 1070 †	Apartment/Room/Suite Number City County State Code Zip Code Country Code Communication Status Communication Number Type Communication Number Electronic Mail Address Type Electronic Mail Address Web Site Address (URL) Program Title Program Description Participation Status Entry Date Withdrawal Date Completion Date Support Program Support/Funding Source	Developm 1280 1290 1300 1310 1320 1330 1340 1350 1240 1250	Educational Program/Staff Development Activity Participant's Role Educational Program/Staff Development Activity Format Educational Program/Staff Development Activity Involvement Educational Program/Staff Development Activity Intensity Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Contact Hours Educational Program/Staff Development Activity Duration Educational Program/Staff Development Activity Location Grade Earned in Course Credit Type Earned
0490 0500 0510 0520 0540 0550 0580 0590 0600 0610 0620 0630 Education Activity 1020 † 1030 † 1040 1050 1060 1070 † Program S	Apartment/Room/Suite Number City County State Code Zip Code Country Code Communication Status Communication Number Type Communication Number Electronic Mail Address Type Electronic Mail Address Web Site Address (URL) Mal Program/Staff Development Program Title Program Description Participation Status Entry Date Withdrawal Date Completion Date Support Program Support/Funding Source Educational Program/Staff	Developm 1280 1290 1300 1310 1320 1330 1340 1350 1240 1250 1260	Educational Program/Staff Development Activity Participant's Role Educational Program/Staff Development Activity Format Educational Program/Staff Development Activity Involvement Educational Program/Staff Development Activity Intensity Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Contact Hours Educational Program/Staff Development Activity Duration Educational Program/Staff Development Activity Location Grade Earned in Course Credit Type Earned Credits Earned in Course/Staff Development Activity
0490 0500 0510 0520 0540 0550 0580 0590 0600 0610 0620 0630 Education Activity 1020 † 1030 † 1040 1050 1060 1070 †	Apartment/Room/Suite Number City County State Code Zip Code Country Code Communication Status Communication Number Type Communication Number Electronic Mail Address Type Electronic Mail Address Web Site Address (URL) Mal Program/Staff Development Program Title Program Description Participation Status Entry Date Withdrawal Date Completion Date Support Program Support/Funding Source Educational Program/Staff Development Activity	Developm 1280 1290 1300 1310 1320 1330 1340 1350 1240 1250 1260	Educational Program/Staff Development Activity Participant's Role Educational Program/Staff Development Activity Format Educational Program/Staff Development Activity Involvement Educational Program/Staff Development Activity Intensity Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Contact Hours Educational Program/Staff Development Activity Duration Educational Program/Staff Development Activity Location Grade Earned in Course Credit Type Earned Credits Earned in Course/Staff Development Activity
0490 0500 0510 0520 0540 0550 0580 0590 0600 0610 0620 0630 Education Activity 1020 † 1030 † 1040 1050 1060 1070 †	Apartment/Room/Suite Number City County State Code Zip Code Country Code Communication Status Communication Number Type Communication Number Electronic Mail Address Type Electronic Mail Address Web Site Address (URL) Mal Program/Staff Development Program Title Program Description Participation Status Entry Date Withdrawal Date Completion Date Support Program Support/Funding Source Educational Program/Staff	Developm 1280 1290 1300 1310 1320 1330 1340 1350 1240 1250 1260	Educational Program/Staff Development Activity Participant's Role Educational Program/Staff Development Activity Format Educational Program/Staff Development Activity Involvement Educational Program/Staff Development Activity Intensity Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Frequency Educational Program/Staff Development Activity Contact Hours Educational Program/Staff Development Activity Duration Educational Program/Staff Development Activity Location Grade Earned in Course Credit Type Earned Credits Earned in Course/Staff Development Activity

1380	Degree/Certificate Distinctions	2340	Fee Amount
1390 †	Degree/Certificate Conferring Date	2350	Fee Payment Status
1400	Honor or Award	2360	Fee Payment Date
1410	Educational Program/Staff	a	15
	Development Activity Outcomes		al Revocation Information
C OH	A LIFECA TION INTO DATA TION	2370	Credential Revocation Date
C. QUA	ALIFICATION INFORMATION	2380	Credential Revocation Reason
Cuadantia	1 Information	Publication	one
2010 †	l Information Cradential Type	2390	Publication Type
	* *	2400	Publication Description
2020 † 2030	Non-Educator Credential Type Non-Teaching Educator Credential Type	2400	1 dolleadon Description
2030 †		Prior Exp	perience
2040 †		0120	Name of Institution
2060 †	•	0570	Complete Permanent Address
0140 †		0110	Name of Individual
0150 †		0580	Communication Status
2070	Date Credential Requirement Met	0590	Communication Number Type
2080 †	<u>*</u>	0600	Communication Number
2090 †		0620	Electronic Mail Address
2100	Initial Credential Issuance Requirements	2410	Business Type
2110	Background Check Type	2420	Employment Status
2120	Background Check Description	2430	Employment Start Date
2130	Background Check Completion Date	2440	Employment End Date
2140	Induction Program Mentor	2450	Condition of Employment
2150	Credential Renewal Requirement	2460	Employment Separation Reason
2160	Number of Units Required for Credential	2470	Nature of Prior Employment
2100	Renewal	2480	Teaching Assignment
2170	Credential Renewal Units Attempted	2490	Instructional Level
2180	Credential Renewal Units Earned		
2190	Staff Advisor for Credential Renewal	Years of l	Employment Experience
2200	Credential Renewal Date	2500 †	
2210	Program Sponsor	2510 †	Years of Prior Education Experience
0110	Name of Individual	2520 †	Years of Prior Related Experience
0120	Name of Institution	2530	Total Number of Years of Prior Experience
0570	Complete Permanent Address		•
0580	Communication Status	Internship	p/Apprenticeship
0590	Communication Number Type	2540	Internship/Apprenticeship Description
0600	Communication Number	2550	Internship/Apprenticeship Beginning Date
0620	Electronic Mail Address	2560	Internship/Apprenticeship Ending Date
0630	Web Site Address (URL)	2570	Internship/Apprenticeship Results
	ent Information		Fravel Activities
2220	Assessment Purpose	2580	Travel Location
2230	Assessment Title/Description	2590	Travel Purpose
2240	Assessment Code	2600	Travel Beginning Date
2250	Assessment Standard Indicator	2610	Travel Ending Date
2260	Assessment Type		
2270	Assessment Content	Other Inte	
2280	Assessment Content Level	2620	Avocational Interests and Skills
2290	Assessment Date	2630	Other Areas of Informal Qualification
2300	Assessment Score/Results	2640	Special Contact Group Empathies
a		0120	Name of Institution
	<u>ll Characteristics</u>	2650	Years of Participation
0010			
2310	Credential Authorized Function	2660	Office Held
2310 2320 † 2330 †	Authorized Instructional Level	2670 2680	Office Held Office Term Beginning Date Office Term Ending Date

1400	Honor or Award	Salary Co 3370	mpensation Pay Grade
D CIII	RRENT EMPLOYMENT	3380	Pay Step
D. CCI		3390	Pay Range
Entry int	o Employment	3400 †	Base Salary or Wage
3010	Means of Introduction for Employment	3410 †	
0110	Name of Individual	3420	Unit of Basis for Measurement
0110	Name of Institution	3430	Other Compensation Type
0570	Complete Permanent Address	3440 †	
0580	Communication Status	3450	Salary for Overtime
0590	Communication Number Type	3460	Overtime Identifier
0600	Communication Number Communication Number	3470	Compensation Description
0610	Electronic Mail Address Type	3480	Compensation Eligibility
0620	Electronic Mail Address Electronic Mail Address	3490 †	Compensation Amount
0630	Web Site Address (URL)	3470	Compensation 7 mount
3020	Application Date	Renefit Co	ompensation
3030	Application Status	3500	Fringe Benefit Type
2110	Background Check Type	3510	Eligibility Status
2120	Background Check Description	3520	Ineligibility Reason
2120		3530	Coverage Description
	Background Check Completion Date	3540	Coverage Type
3040 3050	Position Assessment Type Position Assessment Date	3550	Coverage Identifier
	Position Assessment Results	3560	Coverage Amount
3060		3570	Special Terms
3070	Software Application Type	3580	Coverage Beginning Date
3080	Software Application Title	3590	Coverage Ending Date
3090	Software Application Experience Level Prior Year Status	3600	Vesting Percentage
3100	Prior Tear Status	3610	Anticipated Use Date
E1	and Conditions	3620	Actual Use Date
	nent Conditions	0120	Name of Institution
3110		0570	Complete Permanent Address
2420		0570	Communication Status
3120		0580	
3130 · · · · · · · · · · · · · · · · · · ·	2 2	0600	Communication Number Type Communication Number
		0620	Electronic Mail Address
3150	Seniority Date	0020	Electronic Wan Address
3160	Tenure Date	Employee	Benefit Contribution
3170	Contract Days of Service Per Year	3630	Benefit Contributor Type
	Employment Time Annually	3640	Benefit Contribution Type
3190	Full-Time Equivalency (FTE)	3650	Benefit Contribution
3200	Full-Time Status	3030	Belletit Collutoution
3210	Hours of Service per Day	Beneficia	ms y
3220	Days of Service per Week	0110	Name of Individual
3230	1	3670	
3240	Scheduled Work Time Daily	0570	Relationship to Staff Member Complete Permanent Address
3250	Scheduled Work Days Weekly	0570	Communication Status
3260	Scheduled Work Months Annually	0580	Communication Number Type
3270			Communication Number Communication Number
3280		0600	
3290	Unique Position Number	0610 0620	Electronic Mail Address Type Electronic Mail Address
3300	Fair Labor Standards Act Coverage	0020	Electronic Wall Address
3310	Substitute Status	Doveoll In	formation
3320	Vehicle Driver's License Type	Payroll In	<u>-</u>
3330	Vehicle Driver's License Expiration Date	3680 3600	Gross Income Amount
3340	Authorized/Insured to Use Organization	3690 3700	Advance Pov
2250	Vehicles	3700 3710	Advance Pay
3350	Authorized/Insured to Use Own Vehicles	3710 3720	Payroll Deduction Type
		3720	Payroll Deduction Type

3730	Payroll Tax Treatment Status	Operational Unit to Which Assigned
3740	Deduction Period	Name of Institution
3750	Deduction Amount	0140 † Identification Number
3760	Annual Maximum Payroll Deduction	0150 † Identification System
	Allowed	O570 Complete Permanent Address
3770	Electronic Deposit Bank Routing Number	0580 † Communication Status
3780	Electronic Deposit Bank Account Number	O590 Communication Number Type
3790	Bank Account Type	0600 † Communication Number
3800	Deposit Amount	0610 Electronic Mail Address Type
3810	Deposit Date	0620 Electronic Mail Address
3820	Earned Income Credit	Web Site Address (URL)
		5120 Location
Tax With	nolding Information	Facility Type
3830	Form Type	5140 School Type Code
3840	Form Date	Name of Individual
0520	State Code	
3850	Marital Status	Schedule for Current Assignment
3860	Number of Dependents	3190 † Full-Time Equivalency (FTE)
3870	Allowances Number	Full-Time Status
		3240 Scheduled Work Time Daily
Attendance	ee Status	3250 Scheduled Work Days Weekly
3880 †	Leave Type	3260 Scheduled Work Months Annually
3890	Leave Substitution Status	
3900	Leave Payment Status	Staff Assignment Workload
	Maximum Leave Allowed	5150 † Elementary Subject/Course
3920	Leave Accrued	1210 † Course Code System
	Hours of Leave Used	1220 Course Code
3940	Leave Beginning Date	1190 Course Title
3950	Leave Ending Date	5160 Unique Course Code
3960	Leave Balance	5170 State University Course Requirement
		1230 Principal Medium of Instruction
Grievance	<u>es</u>	5180 Language of Instruction
3970	Grievance Description	Number of Students in Class
3980	Grievance Date	
3990	Grievance Action	Program Information
4000	Grievance Resolution Date	5200 † School Grade Level Classification
4010	Grievance Action/Outcome	5210 † Program Type
		1080 Program Support/Funding Source
E. ASSI	GNMENTS	5220 † Function Type
Assignme	nt Information	Activity Sponsorships
5010 †		5230 Activity Title
5020	Assignment Description	5240 Activity Code
2480 †	Teaching Assignment	5250 Activity Description
2490 †	Instructional Level	5260 Activity Involvement Beginning Date
5030	Scope of Activity	5270 Activity Involvement Ending Date
5040	Itinerant Teacher	5280 Amount of Activity Involvement
5050	Essential Personnel Identifier	•
5060	Time Period Classification	Other Assignment Information
5070	Time Period	5290 Unit of Work
1160	Session Type	5300 Time Expended
5080	Activity Beginning Date	5310 † Percent of Total Time
5090	Activity Ending Date	Number of Days in Attendance
5100	Total Days in Session	5330 Number of Days Absent
5110	Total of Hours in a School Day	Number of Days Tardy
2110	Tomi of House in a bonoor Day	

F. EVALUATION AND CAREER **DEVELOPMENT**

Quality of Performance			
6010	†	Evaluation Purpose	
6020		Evaluation Periodicity	
6030	†	Evaluation Date	
6040		Evaluation Recommendation	
6050	†	Evaluation System	
6060	†	Evaluation Score/Rating	
6070	†	Evaluation Scale	
6080	†	Evaluation Outcome	
0110		Name of Individual	
3270		Position Title	
0120		Name of Institution	
0140		Identification Number	
0150		Identification System	
0570		Complete Permanent Address	
0580		Communication Status	
0590		Communication Number Type	
0600		Communication Number	
0610		Electronic Mail Address Type	
0620		Electronic Mail Address	

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	Development Alternatives		
5010	Job Classification		
5210	Program Type		
5220	Function Type		
6090	Readiness for Assignment of Greater		
	Responsibility		
6100	Career Development Needs		
6110	Preparation Type		
6120	Preparation Location		
6130	Preparation Duration		
6140	Preparation Funding		
Compla	int		
6150	Source of Complaint		
6160	Date of Complaint		
6170	Nature of Complaint		
6180	Resolution of Complaint		
0100	resolution of Complaint		
G. SEPARATION FROM EMPLOYMENT			
2440	† Employment Separation Date		
7010	† Employment Separation Type		
2460	† Employment Separation Reason		
7020	Severance Pay		
7030	Reemployment Eligibility		
7040	Reason Not Eligible for Reemployment		
, 5 10	reason rest anglete for recompleyment		

ENTITY LIST

- **01 Assignment**—A specific group of activities for which a staff member has been given responsibility.
- **02 Beneficiary**—An individual identified to receive the income or inheritance from an insurance policy, trust or will.
- **03 Course**—Information about the organization of subject matter and related learning experience provided for the instruction of students on a regular or systematic basis, usually for a predetermined period of time (e.g., a semester or two-week workshop).
- 04 Credential—An active certificate, license, permit, or other documentation held by an individual that authorizes the holder to perform certain functions or to make certain claims about his or her competencies in employment or assignment. Credentials are issued by a state agency (or in some cases by other organizations), post-secondary institution, or professional association based on education and training completed, experience, assessment, background verification, and/or other requirements.
- **05 Credentialing Organization**—An institution, organization, federation, or other such group that is responsible for accrediting or endorsing an individual's preparation, skills, or performance.
- **06 Educational Program**—A program that is provided by a public or private institution, organization, or agency that provides instructional or support services to students or staff at any level.
- **07 Education Institution**—A public or private institution, organization, or agency that provides instructional or support services to students or staff at any level.
- **08 Emergency Contact**—An individual who is to be notified in the event of an emergency involving a staff member.
- **O9** Employee Benefit—Any type of compensation:

 1) provided in a form other than direct wages; and 2) established by or paid for in part, in kind, or completely by the employer or a third party (e.g., the government, a labor union, an insurance company, or a health maintenance organization). Benefits may or may not be

- required by law. These include employer contributions to Social Security, Medicare, unemployment insurance, worker's compensation insurance, and retirement funds.
- 10 Employee Benefit Carrier—An organization or institution that administers benefit plans or services to a staff member.
- 11 Employee Benefit Contributor—An individual or organization that donates monetary, in-kind, or other types of contributions to an employee's benefit plan.
- **12 Employer**—A business, firm, institution, or other organization for whom an individual works (including self-employment) in return for financial or other compensation.
- 13 Evaluation—The process of ascertaining or judging the quality, value, or amount of an activity or an outcome by systematic appraisal of previously specified data in light of the particular circumstance and established goals and objectives.
- 14 Evaluator—An individual responsible for performing a systematic evaluation of specified aspects, conditions, or progress of an individual including his or her professional, credential, physical, emotional, psychological, and economic status. Results may include recommendations for providing or not providing specific treatment or support to the individual.
- 15 Immediate Supervisor—An individual who occupies the first level of responsible supervision over a position, and who ordinarily assigns tasks, gives instructions, and reviews finished work of the position.
- 16 Mentor—An individual possessing expert knowledge, skill, or experience who is assigned to provide practical support and advice to an individual seeking to develop his or her own abilities in a field or profession.
- **17 Organization Membership**—An honorary, cultural, professional, or civic institution, organization, or group in which an individual holds membership or participates.
- **18 Public Service**—A service performed for the benefit of the public, especially within a

- governmental system, either as a member of the civil service or as an elected official.
- **19 Recruiter**—An individual or organization responsible for identifying and/or selecting prospective employees to fill vacant positions in a company.
- 20 Staff Development Activity—A planned, structured process through which an individual improves his or her job-related knowledge, skills, or attitudes. Such a process is designed to enable an employee to grow within a profession or organization or to attain an initial or additional credential.
- 21 Staff Development Provider—An individual or organization who provides a planned, structured process through which an individual improves his or her job-related knowledge, skills, or attitudes. Such a process is designed to enable an employee to grow within a profession or organization or to attain an initial or additional credential.

22 Staff Member—An individual who performs specified activities for any public or private education institution or agency that provides instructional and/or support services to students or staff at the early childhood level through high school completion. For example, this includes: 1) an "employee" who performs services under the direction of the employing institution or agency, is compensated for such services by the employer, and is eligible for employee benefits and wage or salary tax withholdings; 2) a "contractor" or "consultant" who performs services for an agreed-upon fee, or an employee of a management service contracted to work on site; 3) a "volunteer" who performs services on a voluntary and uncompensated basis; 4) an in-kind service provider; or 5) an independent contractor or businessperson working at a school site.

ABBREVIATIONS USED IN THIS REPORT

ACT—American College Testing

CEU—Continuing Education Unit

EDI—Electronic Data Interchange

FOIA—Freedom of Information Act

FTE—Full-Time Equivalent

IHE—Institution of Higher Education

INS—Immigration and Naturalization Services

IPEDS—Integrated Postsecondary Education Data System

LEA—Local Education Agency (school district)

NBPTS—National Board for Professional Teaching Standards

NCES—National Center for Education Statistics

OMB—Office of Management and Budget

SEA—State Education Agency

SEDCAR—Standards for Education Data Collection and Reporting

SPEEDE/ExPRESS—Standardization of Postsecondary Education Electronic Data Exchange/Exchange of Permanent Records Electronically for Students and Schools

URL—Unique Resource Locator

USED—United States Department of Education